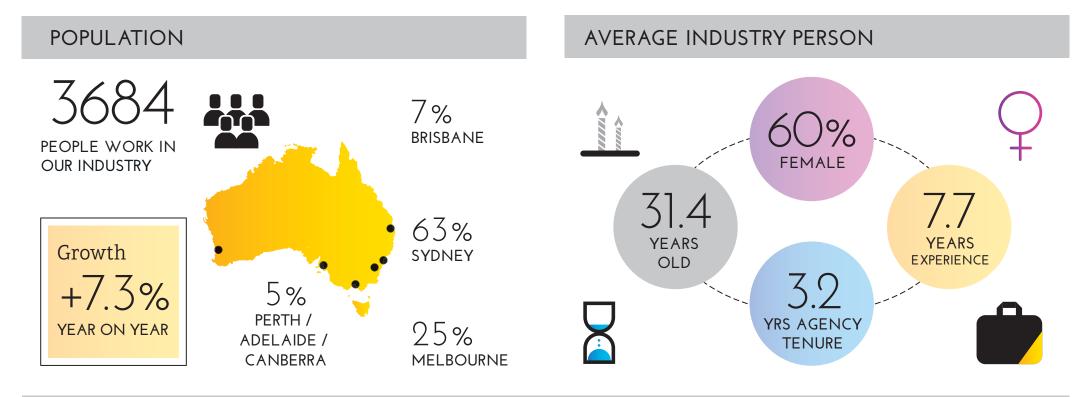
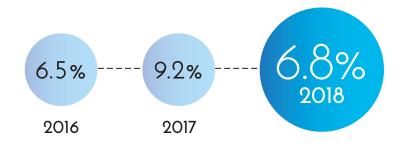


2019 INDUSTRY CENSUS

OCTOBER 2017 -SEPTEMBER 2018



VACANCY - Returns to previous levels

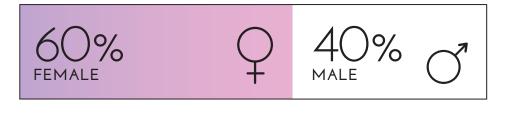


IF ALL VACANT ROLES WERE FILLED, THE INDUSTRY POPULATION WOULD BE 3935

Challenge - Talent Shortage: IMPLEMENTATION, CLIENT SERVICE, DIGITAL AND PROGRAMMATIC ROLES.

GENDER

Gender split

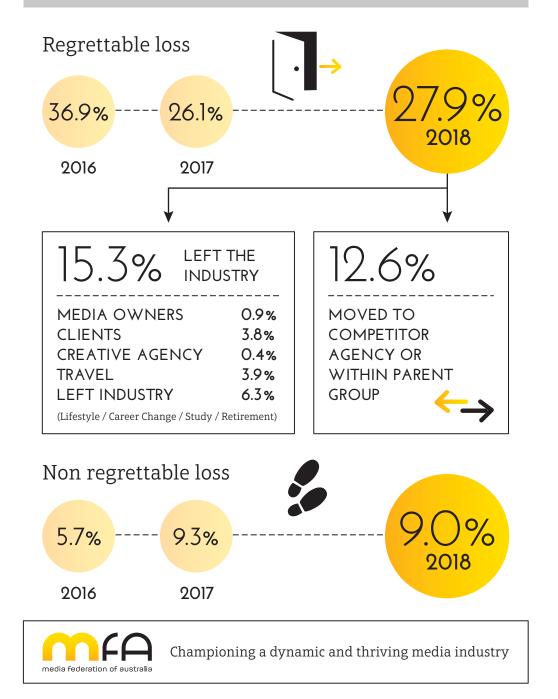




THE AVERAGE FEMALE FULL TIME SALARY COMPARED TO MALE



STAFF TURNOVER



FLEXIBILITY

Work from home



